OUR EXPERIENCE WITH MAGERL'S MODIFIED TECHNIQUE FOR STABILIZATION OF SUBAXIAL CERVICAL SPINE

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Abstract: Aim: There are different surgical techniques for massa lateralis screw instrumentation of subaxial cervical spine — those of Roy-Camille, Magerl, Anderson, and An. Each has different starting point and trajectory of screw implantation. For each technique there is a potential risk to affect vascular and neural structures. In this paper we share our experience in using a modified Magerl's technique for stabilization of subaxial cervical spine.

Method: We present a retrospective study and clinical follow-up of 27 patients operated on the occasion of cervical injury that we have used the modified technique of Magerl. In 8 patients was carried an anterior decompression and stabilization.

Results: In these patients was carried posterior or combined — posterior and anterior stabilization. The posterior fixation was massa lateralis with this modified technique of Magerl with multiaxial screws. With this technique were inserted 160 multiaxial screws and the most common length of the implants were 108 mm (108 from 160 or 67.5%).

Conclusion: Based on world literature, experience and analysis of clinical cases, we believe that this modified technique for subaxial cervical fixation is effective (the pull-out strength approach to the strength of pedicle screw instrumentation) and is much safer.

Key words: Posterior subaxial instrumentation, Magerl's technique, suaxial instability.

INTRODUCTION

Various techniques and instrumentations are available for the posterior stabilization of subaxial cervical spines after extensive decompressive surgery or trauma-related instability. These include wiring, placement of Halifax clamps, and use of various kinds of

screws with plates or rods (1–5) and the combination of hooks and plates (6). Each of these techniques, however, presents its own limitations (7). Wiring is used less and less because it can only be carried out where certain key parts of the posterior element of the subaxial spine are present; therefore, it is impossible in most scenarios where laminectomies have been required for decompression or exposure of target lesions. Moreover, wiring provides less fixation strength in comparison with other rigid instrumentations. Halifax clamps may provide better fixation strength than wiring but are still not optimal. Lateral mass screws with plate fixation require precise contour tailoring for each patient and are thus extremely difficult for practical application. Recently, the use of lateral mass screws fixation in conjunction with rod systems has greatly increased because this technique can avoid the above-mentioned shortcomings. For examples, lateral mass screw fixation can be performed after laminectomies, and it is also applicable in extension to the occiput or the thoracic spines, and in multilevel placement with biomechanical superiority (8, 9). Various authors such as Magerl (6), Roy-Camille (10, 11), Anderson (3), Louis (12), and An (13) have developed different methods of placing screws into the lateral mass. However, each of these methods has carried the risk of potential injury to the neural or vascular structures due to the anatomical variations among different levels of the cervical spine and different patients. To overcome these ongoing problems, we have developed a modified technique to minimize iatrogenic neurovascular injuries while achieve maximal purchase of the screw on the bone. The pathologic features, surgical indications, surgical results, and complications of the 27 patients, treated with the modified techniques, were presented. More than half of the patients treated with skipped level fixation were also presented and discussed.

MATERIAL AND METHODS

We present a retrospective study and clinical follow-up of 27 patients operated on the occasion of cervical injury that we have used the modified technique of Magerl. In 8 patients was carried and an anterior decompression and stabilization. In all cases is used preoperative CT and MRI of the subaxial cervical spine (C3-C7) for assessment of anatomical peculiarities and measurements, postoperative CT to assess the position of the implants, pre- and postoperative NDI score were used as instruments for assessment. In these patients was carried posterior or combined — posterior and anterior stabilization. The posterior fixation was massa lateralis with this modified technique of Magerl with multi-axial screws. With this technique were inserted 160 multi-axial screws and the most common length of the implants were 16 mm [108 from 160 or 67,5%]. The screws with length of 14 mm — 30 or 18,75% and 18 mm screws were implanted 22 or 13,75 % (figure 1 and 2).

Results:

The mean follow up period was 15 months (4–35 months). A total of 160 screws were used in 27 patients placing into the lateral masses of the subaxial cervical spine from C3 including C6. Of which 24 screws were placed on C3 level, 58 were placed on C4 and C5 levels and 20 were placed on C6 level (Figure 2). The most frequently used screw were 16 mm in length (Figure 1). The levels C4 and C5 received a greater percentage of longer screws. No newly developed neurologic deficits occurred after surgery. Neither spinal cord injuries nor spinal nerve root injuries were observed postoperatively. We seldom encountered excessive haemorrhaging during screw placement. None of these 27 patients experienced any postoperative ischemic neurologic symptoms, especially those involving posterior circulation such as vertigo, dizziness or vomiting. No verte-

Figure 1. Distribution of the cervical levels and length of implants

Figure 2. Distribution of the cervical levels and length of implants

bral artery injury was encountered. Radiography taken at 8–12 weeks after operative procedure, when hard cervical collar was taken away, revealed that most patients had substantial bone fusion. The stability was further confirmed by dynamic lateral radiography (flexion/extension). Although it is difficult to ensure complete bone fusion. No instrumentation failure has been observed with the longest follow-up time 35 months, except one patient who did develop secondary kyphotic deformity and screws self-pulled out, which was demonstrated on lateral radiography 3 months after operation.

DISCUSSION

Lateral mass plating has been the procedure of choice in the past decade in posterior cervical fixation (14, 15). But there are at least 4 drawbacks of such instrumentation (4). First, plates are difficult to contour, especially in cases of severe deformity associated with spondylosis or trauma. Second, the fixed hole spacing of the plate significantly limits screw positioning. It may make the entry point of lateral mass screws become less ideal. Some levels of the cervical spine cannot but omit from plating because the plate's fixed hole does not fit for screw placement at that particular level. This limitation is especially obvious when longer constructs are required. Third, it is difficult to adapt the plate system for fusion up to the occiput or down to the thoracic spine. Fourth, postoperative radiculopathy is likely to occur because of the lag screw effect (16), in which there is a risk of iatrogenic foraminal stenosis where the plating system has been used. Precise contouring can be easily achieved with rod systems than that of using plate system. Therefore, the use of rod system with lateral mass screws has become more popular. Some encouraging results using rod system have been reported (5, 17). Our experience with lateral mass screws and rod systems is compatible with these recent findings. And the usage of polyaxial screw with rods is becoming the principal device of choice for posterior stabilization of cervical spine, especially when upward or downward extension is required (18).

MODIFIED SURGICAL TECHNIQUES

There are many techniques for placing lateral mass screws, as described by several authors such as Magerl (6), Anderson (3, 18), An (12), and Roy-Camille (10). The principal complications caused by malpositioned screws are violation of vertebral arteries and cervical nerve root injury (19). Many authors (19–23) have conducted anatomical studies to clarify the pros and cons of each method of screw placement. In 1995, Pait and al (24) divided the lateral cervical mass (articular pillars of the cervical spine) into quadrants and concluded that the superior lateral quadrant was the “safe quadrant” for placing screws. In 2002, Merola and colleagues (22) came to a similar conclusion: that aiming at the superior-lateral corner of the lateral mass itself offers the maximum amount of bone for screw purchase. Xu and his colleagues (19) found in 1999 that the potential risk for nerve root violation is lower for the An technique than the Magerl and Anderson technique. In 2005, Barrey and colleagues (20) found the

Roy-Camille technique is the best option for C3 and C4, whereas the Magerl technique is a safer, although more demanding, procedure for C5 and C6. We try to develop a simple and uniform method for placing lateral mass screws from C3 to C7, by proposing a modification technique that shifted the screw entry point to 1.5 mm medial and inferior to the geometry center of the lateral mass surface (Figure 3 and 4). The screw trajectory, which aims at its superior lateral quadrant, is modified from the An, Anderson, and Magerl techniques. Our entry point selection combined with the trajectory allows to aim at the “safe quadrant”. This usually requires longer screws because of the longer path in the lateral mass. Thus, the screw length most often used in our series was 16 mm long, compared with the 14-mm screws used by Sekhon (25) in 2005. One potential drawback of this modified technique is that if the entry point is not low enough or if the sagittal trajectory is made too steep, the overlying surface of the lateral mass could possibly break, thus making it impossible to place the screws (26–30). Nevertheless, the mainstay of this modification is that the surgeon is able to accurately estimate the depth and height of the unexposed superior lateral corner in conjunction with a proper entry point.

Figure 3. A 360° cervical fixation

Figure 4. Occipitospinodesis (C3-C4 massa lateralis/occiput)

Comparison with other techniques of lateral mass screw insertion:

This modification techniques of screw placement techniques consisted of a more angulated trajectory, with a modified entry point. The entrance point we chose was more caudally and medially located, thus allowing a longer tract inside lateral mass to maximize the screw purchase. The Roy-Camille technique may represent another end of the spectrum for the ideal tip position, given that it comprises a completely different screw trajectory that is nearly perpendicular to the horizon, with a centered entry point (Figure 5 and 6). One of the main reasons that we are able to follow such a greatly angulated trajectory is the development of polyaxial screws. It made possible to place the screw toward the superior-lateral-ventral corner of the lateral mass, with ease of construction with rods.

Figure 5. Proper position of implants — CT axial image

Figure 6. Intraoperative image — occiput/massa lateralis instrumentation

The longer screw purchase with more angulated trajectory might account for the low rate of screw pullout in our series. The risks of vascular and neural injury with the longer screws could be reduced by placing their tips in the

ideal position, the superior-lateral-ventral corner of the lateral mass (31–36).

CONCLUSION

The results of our study indicate that lateral mass screw fixation is safe and cost-effective for stabilization of the subaxial cervical spine, including those with skipped level fixation. Our modified entrance point and screw trajectory are believed to be a good alternative comparable to other reported methods of screw placement. More biomechanical studies of such technique and longer follow-up time are required to confirm the value and satisfactory results of our modified technique.

Sažetak

NAŠE ISKUSTVO SA MAGERL-OVOM MODIFIKOVANOM TEHNIKOM ZA STABILIZACIJU SUBAKSIJALNE CERVICALNE KIČME

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Cilj: Postoje različite hirurške tehnike za plasiranje spoljašnjih šrafova kod povreda subaksijalne vratne kičme — Roy-Camille, Magerl, Anderson i An tehnike. Svaka od njih ima drugačiju početnu tačku i putanju implantacija šrafa. Za svaku tehniku postoji potencijalni rizik za povredu vaskularnih i nervnih struktura. U ovom radu izložimo naše iskustvo sa upotrebom modifikovane Magerl-ove tehnike za stabilizaciju subaksijalne vratne kičme.

Metod: Ovom retrospektivnom studijom prikazano je kliničko praćenje 27 pacijenata operisanih zbog povrede vratne kičme kod kojih smo koristili modifikovanu Magerl-ovu tehniku. Kod 8 pacijenata primenjena je i prednja dekompresija i stabilizacija.

Rezultati: Kod ovih pacijenata primenjena je zadnja ili kombinovana — zadnja i prednja stabilizacija. Zadnja fiksacija je bila massa lateralis sa modifikovanom Magerl-ovom tehnikom sa multiaksijalnim šrafova. Ovo tehnikom plasirano je 160 multiaksijalnih šrafova i najčešća dužina implanta bila je 108 mm (108 od 160 ili 67.5%).

Zaključak: Na osnovu svetske literature, iskustva i analize kliničkih slučajeva, verujemo da je ova modifikovana tehnika subaksijalne cervicalne fiksacije efektivna i mnogo sigurnija.

Ključne reči: Zadnja aksijalna instrumentacija, Magerl-ova tehnika, subaksijalna nestabilnost.

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